



PHI SIGMA SIGMA
FOUNDATION

**PHI SIGMA SIGMA FOUNDATION
GIFTING OF CASH OR SECURITIES INSTRUCTIONS**

I.) Stocks: To transfer stock from another financial institution:

DTC number 0015 (Morgan Stanley Smith Barney, LLC)
FBO 621-057098-315

Name of: Phi Sigma Sigma Foundation, Gifting Account

II.) Checks: For Physical Checks:

FedEx or mail check to:

Morgan Stanley Wealth Management
Attn: Patricia Black
FBO: Phi Sigma Sigma Foundation, Gifting Acct
250 S. Clinton Street
Suite 500
Syracuse, NY 13202

**III.) Cash: To transfer cash from another financial institution:
Wire to the following;**

ABA Number: 021000089
Bank: Citibank, New York
For Benefit of Morgan Stanley Smith Barney LLC
Beneficiary Account: 40611172
For Further Credit To: 621-057098-315
FBO: Phi Sigma Sigma Foundation, Gifting Account

It is important that you do not use e-mail to request, authorize or affect the purchase or sale of any security or commodity, to further send fund transfer instructions, or to effect any other transactions. Any such request, orders, or instructions that you send will not be accepted and will not be processed by Morgan Stanley.